

## KENTUCKY LEGISLATIVE ETHICS COMMISSION

HAND DELIVERED

FEB 13 2009

## STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.

☐ Check here and attach additional sheets if necessary. \_\_\_\_\_ Number of sheets attached.

## Please Include The Following Information For The Preceding Calendar Year:

Name Luch Ann Palumbo  
 Business address 2070 Garden Spring Dr. Lexington, Ky 40504  
 Business telephone 859-278-6056  
 Home address 10 Deepwood Drive Lexington, Ky 40505  
 Title of public position, or office sought State Representative  
 Other occupations of filer \_\_\_\_\_  
 Occupations of spouse Real Estate Investments

NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation Advisor - Palumbo Properties

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation President - Palumbo Properties

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more

Palumbo Properties, Inc	2070 Garden Spring Dr.	Lex, Ky	40504
Brookview Apts	1900 Garden Spring Dr.	Lex, Ky	40504
Coolmore Apts	551 N. Fifth St.	Lex, Ky	40505
Garden Spring Apts	2001 Garden Spring Dr.	Lex, Ky	40504
Swelfth Street Apts	311 Swelfth St.	Lex, Ky	40505
I.R.A.	Central Bank	Lex, Ky	40507
Municipal Bonds	Central Bank	Lex, Ky	40507
Life Insurance	Northwest Mutual	Lex, Ky	40507
Grants	345 St. Vine	Lex, Ky	40507
C.D.	Central Bank	Lex, Ky	40507

Sources and form of gross income of the filer (list sources by name) \_\_\_\_\_

Salary - Palumbo Properties

Salary - expenses reimbursement - state representative

Sources and form of gross income of the filer's spouse (list sources by name) \_\_\_\_\_

Salary - Palumbo Properties

Interest - Municipal Bonds, CDs, bank savings

Rent - investment properties

Positions of a fiduciary nature in a business \_\_\_\_\_

N/A

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children \_\_\_\_\_

Brookview	1900 Garden Spring	Lexington	Residential
Coolawn	551 St. Asaph	Lexington	Residential
Garden Spring	2001 Garden Spring	Lexington	Residential
Swifthe Street	211 Swifthe St.	Lexington	Residential
Palumbo Properties	2070 Garden Spring	Lexington	Residential
Palumbo Pizzeria	1020 W. Main	Lexington	Commercial
Radisson Condo	345 St. Asaph	Lexington	Residential

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.) \_\_\_\_\_

N/A

The name of any creditor owed more than \$10,000 except debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes) \_\_\_\_\_

*None*

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

*None*

The names of any of the filer's clients who are legislative agents or employers \_\_\_\_\_

*None*

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? ☐ Yes ☐ No ☒ Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency.

Clients

N/A

State Agency

N/A

NOTICES

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

January 8, 2009  
Date

[REDACTED]  
Filer

Send completed statements to: The Kentucky Legislative Ethics Commission  
22 Mill Creek Park  
Frankfort, Kentucky 40601

If you have questions please call us at (502) 573-2863.